



# YOUR CATALYST for GROWTH & SUCCESS

## Actionable insights for today and the future.

Step into a realm of transformation with IntelliRisk Partners, your dedicated partner through the ever-evolving realms of governance, risk, and compliance, privacy & ethics, knowledge capital, data intelligence, and capital raise preparation. Beyond conventional consulting, we stand as your strategic allies, committed to reshaping challenges into pathways for sustainable growth and enduring success. Welcome to a partnership that transcends boundaries and unlocks new possibilities for your organization's journey forward.



## OUR SERVICES

### Governance, Risk, and Compliance Management

Transform uncertainties into strategic advantages with our holistic approach. Our expert team conducts thorough risk assessments, develops tailored mitigation strategies, and implements robust governance, risk, and compliance management frameworks. Services include:

- *Strategic, Enterprise, and Operational Risk Assessment, Analysis and Mitigation*
- *Enterprise Risk Management Frameworks Design and Implementation*
- *Ongoing Risk Monitoring*
- *Annual Risk Reviews*
- *Technology Resiliency Assessments*
- *Business Continuity, Incident Response, and Disaster Recovery Assessments and Plans*
- *Third-Party Vendor Risk Management Assessments and Plans*

## Privacy & Ethics Fundamentals

We work closely with clients to develop robust privacy & ethics policies and frameworks aligned with industry best practices and regulatory requirements. We craft customized policies tailored to the specific needs and risk profiles of each organization, ensuring comprehensive coverage of privacy and ethical considerations. Examples of frameworks we specialize in include HIPAA (Health Insurance Portability and Accountability Act), GDPR (General Data Protection Regulation) and CCPA (California Consumer Privacy Act). Services include:

- *Compliance & Ethics Frameworks and Policies Design and Implementation*
- *Compliance Assessments for Mandatory and Voluntary Requirements*
- *Ongoing Compliance Monitoring*
- *Annual Compliance Review*
- *Controls and Safeguards Guidance and Design*
- *Privacy and Ethical Principles, Regulatory Obligations, and Best Practices for Data Handling Tailored Training*

## Knowledge Capital

Our Knowledge Capital services are designed to help organizations harness and maximize the value of their intellectual assets, proprietary information, and institutional knowledge. We offer a range of strategic solutions tailored to support knowledge creation, management, and utilization across diverse industries and sectors. Services include:

- *Competitive Landscapes and Market Assessments*
- *Knowledge Capital Frameworks and Policies Designs and Implementation*
- *Knowledge Capital Audits*
- *Intellectual Property Portfolio Assessments*
- *Technology Transfer, Commercialization, and Monetization Strategy Development*
- *Ongoing Portfolio Monitoring*
- *Annual Knowledge Capital Review*
- *Office of Research Formation and Support*
- *Knowledge Repositories, Collaboration Platforms, and Best-in-Class Knowledge Sharing Practices Implementation*

## Data Intelligence

Use “Data Intelligence” to make your business stronger. Data intelligence is more than just the process of analyzing and interpreting data, but also encompasses the presentation of insights through reporting and visualization techniques. Data intelligence highlights the strategic utilization of data to drive informed decision-making, enhance operational efficiency, and uncover actionable insights within organizations. Our services emphasize the holistic approach to harnessing the power of data for driving business growth.

Services include:

- *Data Governance Framework and Policy Designs*
- *Data Dictionary and Data Catalog Development*
- *Data Security and Compliance Roadmap Development*
- *Data Security Incident Response Protocols*
- *Data Culture and Change Management Designs and Training*

## Capital Raise Preparation Services

Derisk your next capital raise transaction. Capital Raise Preparation services support organizations as they initiate planning for a capital raise (from start-up to growth capital rounds) and implement post-raise remediations that may be required. Our team can provide a comprehensive and actionable review of the organizational capabilities that will protect and add value prior to the transaction. Capital raise projects are customizable and modular. Services include:

- *Strategic Planning and Readiness Assessment*
- *Due Diligence and Risk Management Assessments*
- *Investor Preparation and Communications*
- *Governance and Compliance Assessments*
- *Third-party Vendor Risk Management Assessments*
- *Knowledge Capital Assessments*
- *Product Management Reviews*
- *Post-remediation and Optimization Support*

## EXPERIENCED EXPERTS

### Why Choose IntelliRisk Partners?

At IntelliRisk Partners, we offer more than just consulting – we bring a wealth of industry expertise spanning technology, healthcare, software, environmental, energy, and manufacturing sectors. Our consultants provide tailored solutions honed from hands-on experience in areas such as hospital-at-home and healthcare technology, ensuring you receive the precise guidance you need to thrive in today's competitive landscape. With a transformative approach, we help you turn uncertainties into opportunities, crafting customized solutions that address the unique challenges of your organization. Through close collaboration and strategic partnerships, we empower your long-term success.

## INTELLIRISK PARTNERS WHERE EXPERTISE MEETS INNOVATION

